

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email ID of liquidator: uniplyrp@pkfrevival.com; shyam.ascend@gmail.com

March 08, 2024

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001. Scrip Code: 532646
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Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Fifth Meeting of Stakeholders Consultation Committee (Adjourned) of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the 05th Stakeholders Consultation Committee meeting (SCC) (Adjourned) of Uniply Industries Limited held on 08th day of March, 2024.

At the request of the financial creditor, the adjourned meeting was rescheduled to 08th March 2024.

In the Meeting of SCC, the Liquidator chaired the 05th (Fifth) Stakeholders Consultation Committee (Adjourned) Meeting and updated the status of the corporate debtor at the meeting. The SCC took note of the list of prospective bidders for the e-auction that is scheduled to take place on 20th March 2024 for the sale of Brand “UNIPLY”. The Liquidator also informed the SCC that, Rini Enterprises Private Limited (‘Rini Enterprises’), one of the interested bidder is disqualified since the company has not filed its financials for the last three years with the Registrar. Apart from Rini Enterprises, the SCC approved the remaining list of prospective bidders. The Liquidator placed the legal opinion sought before the SCC regarding the approval/disqualification of the prospective bidders and further informed the SCC of entering into a confidentiality agreement with the approved list of prospective bidders. The SCC took note and approved the same to proceed with the auction process.

Request you to take note of the same on record.

Thanking You,

Yours’ faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**
(CIN: L20293TN1996PLC036484)

LINGUMGUNTA VENKATA SHYAM SUNDAR

Liquidator

IBBI Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775

Address of the Corporate Debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet, Chennai – 600 018
Address of the Insolvency Professional: No. 113/52, 3rd Floor, Ankur Plaza, Gopathi Narayanaswami Chetty Road, Parthasarathi Puram, T. Nagar, Chennai - 600017, Chennai, Tamil Nadu ,600017